**INTEREST RATES MARKET NOTICE**

**Date: 21 April 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“CLN400”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 21 April 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN400

**Nominal Issued** R 150,000,000.00

**Issue Price** R 150,000,000.00

**Coupon** 8.167% (3 Month JIBAR as at 21 April 2015 of 6.117% plus 205 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2020

**Books Close** 10 June, 10 September, 10 December, 10 March,

**Interest Payment Date(s)** 20 June, 20 September, 20 December, 20 March

**Last Day to Register** By 17:00 on 9 June, 9 September, 9 December, 9 March

**Issue Date** 21 April 2015

**Date Convention** Following

**Interest Commencement Date** 21 April 2015

**First Interest Payment Date** 20 June 2015

**ISIN No.** ZAG000125527

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN400%20Pricing%20Supplement%2020150421.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN400%20Pricing%20Supplement%2020150421.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Rhadus Snyman Standard Bank +27 11 4154159

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222